

Meghna Insurance Company Limited

Nature of Business	The Principle activities of the Company are to carry on all kinds of Insurance, guarantee and indemnity business other than life insurance business.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in Capital Market	32,000,000(20.00%)
	Investment in Treasury Bond	24,000,000(15.00%)
	Investment in FDR	95,250,000(59.53%)
	Estimated IPO Expenses	8,750,000(5.47%)
	Total	160,000,000 (100.00%)
Security Trading Code	MEGHNAINS	
Consent date of BSEC	April 3, 2022	
Issue Date of Prospectus	April 6, 2022	
Subscription Open	May 11, 2022	
Subscription Close	May 18, 2022	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 240,000,000	
IPO size in shares	16,000,000	
IPO size in BDT at face value	BDT 160,000,000	
IPO size in BDT at offer price	BDT 160,000,000	
Post IPO Paid-up Capital	BDT 400,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 5,000,000 (Market Price) and for other EIs BDT 10,000,000 (Market Price).	
Minimum investment for general public	BDT 20,000	
Cut-off date for Minimum Investment	April 27, 2022	
Minimum & Maximum amount allowed for subscription for general public	BDT 10,000	
Maximum amount allowed for subscription for an EI	BDT 680,000	
EPS	BDT 1.83 for the period of March 31, 2021 (3 month period)	
NAV per share	BDT 16.41 as on March 31, 2021	
Issue Manager(s)	<ol style="list-style-type: none"> 1. Asian Tiger Capital Partners Investments Limited 2. Prime Bank Investment Limited & 3. UCB Investment Limited 	
Auditor	MABS & J PARTNERS, Chartered Accountants	
Website	www.micl.com.bd	

BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh